

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE THREE MONTHS ENDED 31ST DECEMBER, 2016

₹ in Lakhs

Particulars	Three Months Ended			Nine Months Ended		Year Ended
	31.12.2016 (Unaudited)	30.09.2016 (Unaudited)	31.12.2015 (Unaudited)	31.12.2016 (Unaudited)	31.12.2015 (Unaudited)	31.03.2016 (Audited)
1 Income from Operations						
a) Net Sales/Income from Operations (Net of excise duty)	16591	14249	20419	43802	46703	63453
b) Other Operating Income	67	112	60	244	312	498
Total Income from operations (net)	16658	14361	20479	44046	47015	63951
2 Expenditure						
a) Cost of materials consumed	13888	11350	14312	34048	36160	47561
b) Purchase of traded goods	502	420	579	1286	1574	2262
c) Change in inventories of finished goods, work in progress and stock in trade	(1722)	(1174)	627	(2337)	(2343)	(1527)
d) Employee benefits expense	2123	2179	2287	6430	6105	8193
e) Depreciation and Amortisation	257	241	262	738	771	1027
f) Other expenditure	1175	1368	1419	3860	4129	5737
Total Expenditure : (a + b + c + d + e + f)	16223	14384	19486	44025	46396	63253
3 Profit/(Loss) from Operations before Other Income and Finance Costs (1-2)	435	(23)	993	21	619	698
4 Other Income	475	1217	416	2165	1322	2093
5 Profit/(Loss) from Ordinary Activities before Finance Costs (3+4)	910	1194	1409	2186	1941	2791
6 Finance Costs	426	351	520	1196	1468	2056
7 Profit/(Loss) from Ordinary Activities before Tax (5-6)	484	843	889	990	473	735
8 Tax Expense						
Current Tax	56	-	106	56	106	83
Deferred Tax - Debit/(Credit)	-	-	-	-	-	-
MAT Credit	-	-	(106)	-	(106)	(31)
Short/(Excess) Provision for Tax for earlier years	-	-	-	-	-	(36)
9 Net Profit/(Loss) from Ordinary Activities after Tax (7-8)	428	843	889	934	473	719
10 Paid-up Equity Share Capital (Face value of Rs.10/- per share)	565	565	565	565	565	565
11 Reserves Excluding Revaluation Reserves						26689
12 Basic and Diluted Earning per Share (Rs.)	7.57	14.92	15.73	16.53	8.37	12.73

SEGMENTWISE REVENUE, RESULTS, ASSETS AND LIABILITIES FOR THE THREE MONTHS ENDED 31ST DECEMBER, 2016

₹ in Lakhs

Particulars	Three Months Ended			Nine Months Ended		Year Ended
	31.12.2016 (Unaudited)	30.09.2016 (Unaudited)	31.12.2015 (Unaudited)	31.12.2016 (Unaudited)	31.12.2015 (Unaudited)	31.03.2016 (Audited)
1. Segment Revenue						
Net Sales / Income from Operations (Net of Excise Duty)						
a) Power Systems	9358	7073	13791	22789	26356	35534
b) Industrial Systems	7233	7176	6628	21013	20347	27919
Net Sales / Income from operations	16591	14249	20419	43802	46703	63453
2. Segment Results						
Profit / (Loss) before Finance Costs & Tax						
a) Power Systems	779	403	1600	1330	1757	2283
b) Industrial Systems	431	407	224	1075	1245	1562
Total	1210	810	1824	2405	3002	3845
Less:						
i. Finance Costs	426	351	520	1196	1468	2056
ii. Unallocable Expenses net of un-allocable income	300	(384)	415	219	1061	1054
Profit / (Loss) before Tax	484	843	889	990	473	735
3. Segment Assets						
a) Power Systems	23660	22037	33037	23660	33036	27202
b) Industrial Systems	16785	15270	16225	16785	16225	15048
c) Unallocable Assets	23611	22911	21033	23611	21034	21943
Total Segment Assets	64056	60218	70295	64056	70295	64193
4. Segment Liabilities						
a) Power Systems	12174	10058	17621	12174	17621	12108
b) Industrial Systems	7874	6749	7863	7874	7863	7179
c) Unallocable Liabilities	15820	15651	17803	15820	17803	17652
Total Segment Liabilities	35868	32458	43287	35868	43287	36939

Segments are identified as under:

Power Systems = Transformers, Turnkey Projects for electrical sub stations and Maintenance Products

Industrial Systems = Electric Motors, AC Variable Speed Drives and Magnet Technology Machines

Notes :

1 The above statement of Financial results has been reviewed by the Audit Committee and taken on record by the Board of Directors at its meeting held on 24th January, 2017. The Statutory Auditors have carried out Limited Review of the above Financial Results.

2 Previous year's/period's figures have been regrouped/recast/reclassified, wherever necessary.