

STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH, 2014

(Rupees in Lakhs)					
PART - I	Three Months Ended 31.03.2014 (Unaudited)	Three Months Ended 31.12.2013 (Unaudited)	Three Months Ended 31.03.2013 (Unaudited)	Year Ended 31.03.2014 (Audited)	Year Ended 31.03.2013 (Audited)
1	Income from Operations				
a)	12498	14928	18786	48206	53534
b)	129	121	173	443	719
	Total Income from operations (net)				
	12627	15049	18959	48649	54253
2	Expenditure				
a)	9962	9901	10381	37376	40685
b)	414	514	240	1937	1361
c)	(799)	1038	4997	(2163)	37
d)	1602	1980	1409	7156	6729
e)	268	276	277	1094	1070
f)	1273	1190	1644	5097	5693
	Total Expenditure : (a + b + c + d + e + f)				
	12720	14899	18948	50497	55575
3	Profit/(Loss) from Operations before Other Income and Finance Costs (1-2)				
	(93)	150	11	(1848)	(1322)
4	Other Income				
	621	324	530	1815	1745
5	Profit/(Loss) from Ordinary Activities before Finance Costs (3+4)				
	528	474	541	(33)	423
6	Finance Costs				
	366	404	309	1310	1242
7	Profit/(Loss) from Ordinary Activities before Tax (5-6)				
	162	70	232	(1343)	(819)
8	Tax Expense				
	-	-	-	-	-
	-	-	75	(144)	(330)
	(69)	-	-	(69)	(3)
9	Net Profit/(Loss) from Ordinary Activities after Tax (7-8)				
	231	70	157	(1130)	(486)
10	Paid-up Equity Share Capital (Face value of Rs.10/- per share)				
	565	565	565	565	565
11	Reserves Excluding Revaluation Reserves				
				29513	30643
12	Basic and Diluted Earning per Share (Rs.)				
	4.09	1.24	2.78	(19.98)	(8.61)

PART - II
SELECT INFORMATION FOR THE YEAR ENDED 31ST MARCH, 2014

PARTICULARS	Three Months Ended 31.03.2014	Three Months Ended 31.12.2013	Three Months Ended 31.03.2013	Year Ended 31.03.2014	Year Ended 31.03.2013
A PARTICULARS OF SHAREHOLDING					
1	Public Shareholding				
-	3630326	3630326	3629826	3630326	3629826
-	64.24	64.24	64.23	64.24	64.23
2	Promoters and Promoter group shareholding				
a)	Pledged/Encumbered				
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
b)	Non-Encumbered				
-	2021234	2021234	2021734	2021234	2021734
-	100.00	100.00	100.00	100.00	100.00
-	35.76	35.76	35.77	35.76	35.77

PARTICULARS

B INVESTOR COMPLAINTS	Three Months Ended 31.03.2014
Pending at the beginning of the quarter	Nil
Received during the quarter	2
Disposed of during the quarter	2
Remaining unresolved at the end of the quarter	Nil



Bharat Bijlee Limited

CIN NO. L31300MH1946PLC005017

Registered Office : Electric Mansion, 6th Floor, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025

Phone No. 022-24306237 Fax No. 022-24370624 email: bblcorporate@bharatbijlee.com website: www.bharatbijlee.com

SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED UNDER CLAUSE 41 OF THE LISTING AGREEMENT FOR THE YEAR ENDED 31ST MARCH, 2014

Particulars	(Rupees in Lakhs)				
	Three Months Ended 31.03.2014 (Unaudited)	Three Months Ended 31.12.2013 (Unaudited)	Three Months Ended 31.03.2013 (Unaudited)	Year Ended 31.03.2014 (Audited)	Year Ended 31.03.2013 (Audited)
Segment Revenue					
Net Sales / Income from Operations (Net of Excise Duty)					
a) Power Systems	5823	8473	12542	23223	28698
b) Industrial Systems	6675	6455	6244	24983	24836
Net Sales / Income from operations	12498	14928	18786	48206	53534
Segment Results					
Profit / (Loss) before Finance Costs & Tax					
a) Power Systems	223	603	195	(215)	(833)
b) Industrial Systems	308	273	512	1186	2420
Total	531	876	707	971	1587
Less:					
i. Finance Costs	366	404	309	1310	1242
ii. Unallocable Expenses net of un-allocable income	3	402	166	1004	1164
Profit / (Loss) before Tax	162	70	232	(1343)	(819)
Capital Employed					
(Segment Assets - Segment Liabilities)					
a) Power Systems	10660	15203	13525	10660	13525
b) Industrial Systems	9454	9169	8520	9454	8520
Total Capital Employed in Segments	20114	24372	22045	20114	22045
Add: Unallocable Assets less Liabilities	9964	5475	9163	9964	9163
Total Capital Employed in the Company	30078	29847	31208	30078	31208

Segments are identified as under:

Power Systems = Transformers, Turnkey Projects for electrical sub stations and Maintenance Products

Industrial Systems = Electric Motors, AC Variable Speed Drives and Gearless Machines

STATEMENT OF ASSETS AND LIABILITIES AS AT 31ST MARCH, 2014

Particulars	(Rupees in Lakhs)	
	As at 31.03.2014 (Audited)	As at 31.03.2013 (Audited)
A EQUITY AND LIABILITIES		
1. SHAREHOLDERS' FUNDS:		
(a) Capital	565	565
(b) Reserves and Surplus	29513	30643
Sub-total : Shareholders' Fund	30078	31208
2. NON-CURRENT LIABILITIES:		
(a) Long-term borrowings	1124	1527
(b) Deferred Tax Liabilities (Net)	-	144
(c) Other Long-Term liabilities	99	104
(d) Long-term provisions	166	273
Sub-total : Non-Current Liabilities	1389	2048
CURRENT LIABILITIES:		
(a) Short-term borrowings	5985	6505
(b) Trade payables	14478	13894
(c) Other current liabilities	4800	3818
(d) Short-term provisions	871	1442
Sub-total : Current Liabilities	26134	25659
TOTAL : EQUITY AND LIABILITIES	57601	58915
B ASSETS		
1. Non-Current Assets		
(a) Fixed Assets	9400	9688
(b) Capital Work-in-Progress	66	249
(c) Non-current investments	402	402
(d) Long term loans and advances	2436	5599
(e) Other non-current assets	-	82
Sub-total : Non-Current Assets	12304	16020
2. Current Assets		
(a) Current investments	825	2001
(b) Inventories	12170	9524
(c) Trade receivables	15820	18845
(d) Cash & Bank balances	592	752
(e) Short-term loans and advances	14590	10515
(f) Other Current assets	1300	1258
Sub-total : Current Assets	45297	42895
TOTAL - ASSETS	57601	58915



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Notes :

- 1 The Board of Directors have not recommended payment of any dividend for the year.
- 2 The above statement of Financial results has been reviewed by the Audit Committee and taken on record by the Board of Directors at its meeting held on 28th May, 2014.
- 3 The figures of last quarter are the balancing figures between the audited figures in respect of full financial year and the unaudited published year to date figures upto the third quarter of the current financial year.
- 4 Previous year's/period's figures have been regrouped/recast/reclassified, wherever necessary.

Place : Mumbai
Date : 28th May, 2014

Nikhil J. Danani
Vice Chairman & Managing Director