



Bharat Bijlee Limited

CIN NO. L31300MH1946PLC005017

Registered Office : Electric Mansion, 6th Floor, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025
Phone No. 022-24306237 Fax No. 022-24370624 email: bblcorporate@bharatbijlee.com website: www.bharatbijlee.com

STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH, 2015

(₹ in Lakhs)					
PART - I Particulars	Three Months Ended 31.03.2015 (Unaudited)	Three Months Ended 31.12.2014 (Unaudited)	Three Months Ended 31.03.2014 (Unaudited)	Year Ended 31.03.2015 (Audited)	Year Ended 31.03.2014 (Audited)
	1 Income from Operations				
a) Net Sales/Income from Operations (Net of excise duty)	16816	16829	12498	60562	48206
b) Other Operating Income	269	120	129	527	443
Total Income from operations (net)	17085	16949	12627	61089	48649
2 Expenditure					
a) Cost of materials consumed	10557	12666	9962	44275	37376
b) Purchase of traded goods	412	486	414	2504	1937
c) Change in inventories of finished goods, work in progress and stock in trade	3130	185	(799)	2478	(2163)
d) Employee benefits expense	1797	1952	1602	7506	7156
e) Depreciation and Amortisation	280	287	268	1194	1094
f) Other expenditure	1977	1573	1273	6398	5097
Total Expenditure : (a + b + c + d + e + f)	18153	17149	12720	64355	50497
3 Profit/(Loss) from Operations before Other Income and Finance Costs (1-2)	(1068)	(200)	(93)	(3266)	(1848)
4 Other Income	640	363	621	1818	1815
5 Profit/(Loss) from Ordinary Activities before Finance Costs (3+4)	(428)	163	528	(1448)	(33)
6 Finance Costs	485	572	366	1995	1310
7 Profit/(Loss) from Ordinary Activities before Tax (5-6)	(913)	(409)	162	(3443)	(1343)
8 Tax Expense					
Current Tax	-	-	-	-	-
Deferred Tax - Debit/(Credit)	-	-	-	-	(144)
Short/(Excess) Provision for Tax for earlier years	(38)	-	(69)	(38)	(69)
9 Net Profit/(Loss) from Ordinary Activities after Tax (7-8)	(875)	(409)	231	(3405)	(1130)
10 Paid-up Equity Share Capital (Face value of ₹10/- per share)	565	565	565	565	565
11 Reserves Excluding Revaluation Reserves				25970	29513
12 Basic and Diluted Earning per Share (₹)	(15.48)	(7.24)	4.09	(60.25)	(19.98)

PART - II SELECT INFORMATION FOR THE YEAR ENDED 31ST MARCH, 2015					
Particulars	Three Months Ended 31.03.2015	Three Months Ended 31.12.2014	Three Months Ended 31.03.2014	Year Ended 31.03.2015	Year Ended 31.03.2014
A PARTICULARS OF SHAREHOLDING					
1 Public Shareholding					
- Number of Shares	3630326	3630326	3630326	3630326	3630326
- Percentage of Shareholding	64.24	64.24	64.24	64.24	64.24
2 Promoters and Promoter group shareholding					
a) Pledged/Encumbered					
- Number of Shares	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-
b) Non-Encumbered					
- Number of Shares	2021234	2021234	2021234	2021234	2021234
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the Company)	35.76	35.76	35.76	35.76	35.76

PARTICULARS		Three Months Ended 31.03.2015
B INVESTOR COMPLAINTS		
Pending at the beginning of the quarter		Nil
Received during the quarter		1
Disposed of during the quarter		1
Remaining unresolved at the end of the quarter		Nil

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SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED UNDER CLAUSE 41 OF THE LISTING AGREEMENT FOR THE YEAR ENDED 31ST MARCH, 2015

Particulars	(₹ in Lakhs)				
	Three Months Ended 31.03.2015 (Unaudited)	Three Months Ended 31.12.2014 (Unaudited)	Three Months Ended 31.03.2014 (Unaudited)	Year Ended 31.03.2015 (Audited)	Year Ended 31.03.2014 (Audited)
Segment Revenue					
Net Sales / Income from Operations (Net of Excise Duty)					
a) Power Systems	9620	10309	5823	34552	23223
b) Industrial Systems	7196	6520	6675	26010	24983
Net Sales / Income from operations	16816	16829	12498	60562	48206
Segment Results					
Profit / (Loss) before Finance Costs & Tax					
a) Power Systems	(486)	211	223	(1381)	(215)
b) Industrial Systems	240	339	308	1183	1186
Total	(246)	550	531	(198)	971
Less:					
i. Finance Costs	485	572	366	1995	1310
ii. Unallocable Expenses net of un-allocable income	182	387	3	1250	1004
Profit / (Loss) before Tax	(913)	(409)	162	(3443)	(1343)
Capital Employed					
(Segment Assets - Segment Liabilities)					
a) Power Systems	13646	13302	10660	13646	10660
b) Industrial Systems	7622	9019	9454	7622	9454
Total Capital Employed in Segments	21268	22321	20114	21268	20114
Add: Unallocable Assets less Liabilities	5267	5089	9964	5267	9964
Total Capital Employed in the Company	26535	27410	30078	26535	30078

Segments are identified as under:

Power Systems = Transformers, Turnkey Projects for electrical sub stations and Maintenance Products

Industrial Systems = Electric Motors, AC Variable Speed Drives and Gearless Machines

STATEMENT OF ASSETS AND LIABILITIES AS AT 31ST MARCH, 2015

Particulars	(₹ in Lakhs)	
	As at 31.03.2015 (Audited)	As at 31.03.2014 (Audited)
A EQUITY AND LIABILITIES		
1. SHAREHOLDERS' FUNDS:		
(a) Capital	565	565
(b) Reserves and Surplus	25970	29513
Sub-total : Shareholders' Fund	26535	30078
2. NON-CURRENT LIABILITIES:		
(a) Long-term borrowings	-	1124
(b) Deferred Tax Liabilities (Net)	-	-
(c) Other Long-Term liabilities	104	99
(d) Long-term provisions	253	281
Sub-total : Non-Current Liabilities	357	1504
CURRENT LIABILITIES:		
(a) Short-term borrowings	13340	5985
(b) Trade payables	15480	14453
(c) Other current liabilities	3329	4673
(d) Short-term provisions	891	871
Sub-total : Current Liabilities	33040	25982
TOTAL : EQUITY AND LIABILITIES	59932	57564
B ASSETS		
1. Non-Current Assets		
(a) Fixed Assets	8370	9400
(b) Capital Work-in-Progress	52	66
(c) Non-current investments	812	402
(d) Long term loans and advances	12061	2436
(e) Other non-current assets	288	14
Sub-total : Non-Current Assets	21583	12318
2. Current Assets		
(a) Current investments	-	825
(b) Inventories	9112	12170
(c) Trade receivables	21231	15820
(d) Cash & Bank balances	2207	592
(e) Short-term loans and advances	5584	14590
(f) Other Current assets	215	1249
Sub-total : Current Assets	38349	45246
TOTAL - ASSETS	59932	57564



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Notes :

- 1 The Board of Directors have not recommended payment of any dividend for the year.
- 2 Consequent to the enactment of the Companies Act, 2013 (the Act) and its applicability for accounting periods commencing after April 01, 2014, the Company has re-worked depreciation with reference to the estimated economic lives of fixed assets prescribed by Schedule II to the Act. As a result, the charge for depreciation for the quarter and twelve months ended March 31, 2015 is higher by ₹ 107 lakhs and ₹ 321 lakhs respectively.
- 3 The above statement of Financial results has been reviewed by the Audit Committee and taken on record by the Board of Directors at its meeting held on 15th May, 2015.
- 4 The figures of last quarter are the balancing figures between the audited figures in respect of full financial year and the unaudited published year to date figures upto the third quarter of the current financial year.
- 5 Previous year's/period's figures have been regrouped/recast/reclassified, wherever necessary.

Place : Mumbai
Date : 15th May, 2015

Nikhil J. Danani
Vice Chairman & Managing Director