



Bharat Bijlee Limited

CIN NO. L31300MH1946PLC005017

Registered Office : Electric Mansion, 6th Floor, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025
Phone No. 022-24306237 Fax No. 022-24370624 email: bblcorporate@bharatbijlee.com website: www.bharatbijlee.com

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE THREE MONTHS ENDED 30TH SEPTEMBER, 2015

(Rupees in Lakhs)							
PART - I	Particulars	Three Months Ended			Six Months Ended		Year Ended
		30.09.2015 (Unaudited)	30.06.2015 (Unaudited)	30.09.2014 (Unaudited)	30.09.2015 (Unaudited)	30.09.2014 (Unaudited)	31.03.2015 (Audited)
1	Income from Operations						
	a) Net Sales/Income from Operations (Net of excise duty)	13280	13004	14890	26284	26917	60562
	b) Other Operating Income	77	175	81	252	138	527
	Total Income from operations (net)	13357	13179	14971	26536	27055	61089
2	Expenditure						
	a) Cost of materials consumed	12648	9200	11171	21848	21052	44275
	b) Purchase of traded goods	462	533	869	995	1606	2504
	c) Change in inventories of finished goods, work in progress and stock in trade	(3351)	381	49	(2970)	(837)	2478
	d) Employee benefits expense	1930	1888	1991	3818	3757	7506
	e) Depreciation and Amortisation	250	259	303	509	627	1194
	f) Other expenditure	1426	1284	1516	2710	2848	6398
	Total Expenditure : (a + b + c + d + e + f)	13365	13545	15899	26910	29053	64355
3	Profit/(Loss) from Operations before Other Income and Finance Costs (1-2)	(8)	(366)	(928)	(374)	(1998)	(3266)
4	Other Income	536	370	447	906	815	1818
5	Profit/(Loss) from Ordinary Activities before Finance Costs (3+4)	528	4	(481)	532	(1183)	(1448)
6	Finance Costs	461	487	520	948	938	1995
7	Profit/(Loss) from Ordinary Activities before Tax (5-6)	67	(483)	(1001)	(416)	(2121)	(3443)
8	Tax Expense						
	Current Tax	-	-	-	-	-	-
	Deferred Tax - Debit/(Credit)	-	-	-	-	-	-
	Short/(Excess) Provision for Tax for earlier years	-	-	-	-	-	(38)
9	Net Profit/(Loss) from Ordinary Activities after Tax (7-8)	67	(483)	(1001)	(416)	(2121)	(3405)
10	Paid-up Equity Share Capital (Face value of Rs.10/- per share)	565	565	565	565	565	565
11	Reserves Excluding Revaluation Reserves						25970
12	Basic and Diluted Earning per Share (Rs.)	1.19	(8.55)	(17.71)	(7.36)	(37.53)	(60.25)

PART - II

SELECT INFORMATION FOR THE THREE MONTHS ENDED 30TH SEPTEMBER, 2015

PARTICULARS	Three Months Ended			Six Months Ended		Year Ended
	30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
A PARTICULARS OF SHAREHOLDING						
1 Public Shareholding						
- Number of Shares	3630326	3630326	3630326	3630326	3630326	3630326
- Percentage of Shareholding	64.24	64.24	64.24	64.24	64.24	64.24
2 Promoters and Promoter group shareholding						
a) Pledged/Encumbered						
- Number of Shares	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-	-
b) Non-Encumbered						
- Number of Shares	2021234	2021234	2021234	2021234	2021234	2021234
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the Company)	35.76	35.76	35.76	35.76	35.76	35.76

PARTICULARS

B INVESTOR COMPLAINTS	Three Months Ended 30.09.2015
Pending at the beginning of the quarter	Nil
Received during the quarter	1
Disposed of during the quarter	1
Remaining unresolved at the end of the quarter	Nil



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SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED UNDER CLAUSE 41 OF THE LISTING AGREEMENT FOR THE THREE MONTHS ENDED 30TH SEPTEMBER, 2015

Particulars	Three Months Ended			Six Months Ended		Year Ended
	30.09.2015 (Unaudited)	30.06.2015 (Unaudited)	30.09.2014 (Unaudited)	30.09.2015 (Unaudited)	30.09.2014 (Unaudited)	31.03.2015 (Audited)
(Rupees in Lakhs)						
Segment Revenue						
Net Sales / Income from Operations (Net of Excise Duty)						
a) Power Systems	6315	6250	8394	12565	14623	34552
b) Industrial Systems	6965	6754	6496	13719	12294	26010
Net Sales / Income from operations	13280	13004	14890	26284	26917	60562
Segment Results						
Profit / (Loss) before Finance Costs & Tax						
a) Power Systems	180	(23)	(513)	157	(1106)	(1381)
b) Industrial Systems	613	408	340	1021	604	1183
Total	793	385	(173)	1178	(502)	(198)
Less:						
i. Finance Costs	461	487	520	948	938	1995
ii. Unallocable Expenses net of un-allocable income	265	381	308	646	681	1250
Profit / (Loss) before Tax	67	(483)	(1001)	(416)	(2121)	(3443)
Capital Employed						
(Segment Assets - Segment Liabilities)						
a) Power Systems	12854	14578	16281	12854	16281	13646
b) Industrial Systems	8236	7816	9864	8236	9864	7622
Total Capital Employed in Segments	21090	22394	26145	21090	26145	21268
Add: Unallocable Assets less Liabilities	5029	3658	1674	5029	1674	5267
Total Capital Employed in the Company	26119	26052	27819	26119	27819	26535

Segments are identified as under:

Power Systems = Transformers, Turnkey Projects for electrical sub stations and Maintenance Products

Industrial Systems = Electric Motors, AC Variable Speed Drives and Gearless Machines

STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER, 2015

Particulars	As at	As at
	30.09.2015 (Unaudited)	31.03.2015 (Audited)
(Rupees in Lakhs)		
A EQUITY AND LIABILITIES		
1. SHAREHOLDERS' FUNDS:		
(a) Capital	565	565
(b) Reserves and Surplus	25554	25970
Sub-total : Shareholders' Fund	26119	26535
2. NON-CURRENT LIABILITIES:		
(a) Long-term borrowings	-	-
(b) Deferred Tax Liabilities (Net)	-	-
(c) Other Long-Term liabilities	119	104
(d) Long-term provisions	253	253
Sub-total : Non-Current Liabilities	372	357
CURRENT LIABILITIES:		
(a) Short-term borrowings	15483	13340
(b) Trade payables	16002	15480
(c) Other current liabilities	4193	3329
(d) Short-term provisions	978	891
Sub-total : Current Liabilities	36656	33040
TOTAL : EQUITY AND LIABILITIES	63147	59932
B ASSETS		
1. Non-Current Assets		
(a) Fixed Assets	7996	8370
(b) Capital Work-in-Progress	53	52
(c) Non-current investments	401	812
(d) Long term loans and advances	12184	12061
(e) Other non-current assets	784	288
Sub-total : Non-Current Assets	21418	21583
2. Current Assets		
(a) Current investments	410	-
(b) Inventories	12330	9112
(c) Trade receivables	18907	21231
(d) Cash & Bank balances	3621	2207
(e) Short-term loans and advances	6055	5584
(f) Other Current assets	406	215
Sub-total : Current Assets	41729	38349
TOTAL - ASSETS	63147	59932



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Notes :

- 1 The above statement of Financial results has been reviewed by the Audit Committee and taken on record by the Board of Directors at its meeting held on 27th October, 2015. The Statutory Auditors have carried out Limited Review of the above Financial Results.
- 2 Previous year's/period's figures have been regrouped/recast/reclassified, wherever necessary.

Place : Mumbai
Date : 27th October, 2015

Nikhil J. Danani
Vice Chairman & Managing Director