



Bharat Bijlee Limited

Registered Office : Electric Mansion, 6th Floor, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025

UNAUDITED FINANCIAL RESULTS FOR THE THREE MONTHS ENDED 30TH SEPTEMBER, 2011

SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED UNDER CLAUSE 41 OF THE LISTING AGREEMENT FOR THE THREE MONTHS ENDED 30TH SEPTEMBER, 2011

Particulars	(Rupees in Lakhs)					Particulars	(Rupees in Lakhs)				
	Three Months Ended 30.09.2011 (Unaudited)	Three Months Ended 30.09.2010 (Unaudited)	Six Months Ended 30.09.2011 (Unaudited)	Six Months Ended 30.09.2010 (Unaudited)	Year Ended 31.03.2011 (Audited)		Three Months Ended 30.09.2011 (Unaudited)	Three Months Ended 30.09.2010 (Unaudited)	Six Months Ended 30.09.2011 (Unaudited)	Six Months Ended 30.09.2010 (Unaudited)	Year Ended 31.03.2011 (Audited)
1 Sales & Services (Gross)	19711	20255	32133	31691	76299	Segment Revenue (net of Excise Duty)					
Less: Excise Duty	1710	1796	2809	2808	6595	Sales & Services (net of Excise Duty)					
Sales & Services (Net)	18001	18459	29324	28883	69704	a) Power Systems					
Other Operating Income	278	175	447	258	725	b) Industrial Systems					
Total Income	18279	18634	29771	29141	70429	18001	18459	29324	28883	69704	
2 Expenditure						Segment Results					
a) (Increase)/Decrease in stock in trade and work in progress	(1250)	298	(3861)	(3652)	69	Profit before Interest, Exceptional Items & Tax					
b) Consumption of raw materials	14273	12413	24324	22983	48276	a) Power Systems					
c) Purchase of traded goods	1046	334	1781	522	2754	b) Industrial Systems					
d) Employees cost	1711	1450	3319	2938	5604	191	2578	(4)	3515	6065	
e) Depreciation and Amortisation	212	227	401	435	893	1223	550	2150	1005	2487	
f) Other expenditure	1510	1596	2952	2671	6817	1414	3128	2146	4520	8552	
Total Expenditure : (a + b + c + d + e + f)	17502	16318	28916	25897	64413	Less:					
3 Profit from Operations before Other Income , Interest & Exceptional Items (1-2)	777	2316	855	3244	6016	i. Interest					
4 Other Income	409	156	737	252	739	ii. Unallocable Expenses net of un-allocable income					
5 Profit before Interest & Exceptional Items (3+4)	1186	2472	1592	3496	6755	Profit/(Loss) before Exceptional Items & Tax					
6 Interest & Finance Charges	334	238	531	383	897	Add: Exceptional Item					
7 Profit after Interest but before Exceptional Items (5-6)	852	2234	1061	3113	5858	Profit before Tax					
8 Exceptional Item (Profit from sale of Long Term Investments)	-	-	2609	-	3381	Capital Employed					
9 Profit(+)/Loss(-) from Ordinary Activities before Tax (7+8)	852	2234	3670	3113	9239	(Segment Assets - Segment Liabilities)					
10 Tax Expense						a) Power Systems					
Current Tax	288	721	367	1024	1872	b) Industrial Systems					
Deferred Tax - Debit/(Credit)	(27)	6	(38)	(5)	14	15945	17462	15945	17462	12395	
11 Net Profit(+)/Loss(-) from Ordinary Activities after Tax (9-10)	591	1507	3341	2094	7353	7394	5469	7394	5469	5654	
12 Paid-up Equity Share Capital (Face value of Rs.10/- per share)	565	565	565	565	565	Total Capital Employed in Segments					
13 Reserves Excluding Revaluation Reserves					27570	Add: Unallocable Assets less Liabilities					
14 Basic and Diluted Earning per Share (Rs.)					130.11	Total Capital Employed in the Company					
- including exceptional items	10.46	26.67	59.12	37.06	70.28	23339	22931	23339	22931	18049	
- excluding exceptional items	10.46	26.67	12.95	37.06	70.28	Total Capital Employed in the Company					
15 Public Shareholding						17696	9992	17696	9992	12452	
- Number of Shares	3632326	3632166	3632326	3632166	3632166	Capital Employed					
- Percentage of Shareholding	64.27	64.27	64.27	64.27	64.27	(Segment Assets - Segment Liabilities)					
16 Promoters and Promoter group shareholding						a) Power Systems					
a) Pledged / Encumbered						b) Industrial Systems					
- Number of Shares	-	-	-	-	-	15945	17462	15945	17462	12395	
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	7394	5469	7394	5469	5654	
- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-	Total Capital Employed in Segments					
b) Non-Encumbered						Add: Unallocable Assets less Liabilities					
- Number of Shares	2019234	2019394	2019234	2019394	2019394	17696	9992	17696	9992	12452	
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	Total Capital Employed in the Company					
- Percentage of shares (as a % of the total share capital of the Company)	35.73	35.73	35.73	35.73	35.73	41035	32923	41035	32923	30501	

STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER, 2011

Particulars	(Rupees in Lakhs)	
	As at 30.09.2011 (Unaudited)	As at 30.09.2010 (Unaudited)
SHAREHOLDERS' FUNDS:		
(a) Capital	565	565
(b) Reserves and Surplus	30911	23953
LOAN FUNDS	9559	8405
DEFERRED TAX LIABILITY	412	431
TOTAL	41447	33354
FIXED ASSETS	9037	7512
INVESTMENTS	2503	7520
CURRENT ASSETS, LOANS AND ADVANCES		
(a) Inventories	13961	12428
(b) Sundry Debtors	20133	18120
(c) Cash and Bank balances	1233	1447
(d) Loans and Advances	16647	4197
(e) Other Current Assets	784	3
LESS: CURRENT LIABILITIES AND PROVISIONS		
(a) Liabilities	(21394)	(16680)
(b) Provisions	(1457)	(1193)
TOTAL	41447	33354

Notes :

- There were no investor complaints pending at the beginning and at the end of the quarter. Sixteen complaints were received and duly resolved during the quarter.
- Previous year's/Period's figures have been regrouped wherever necessary.
- The above statement of Financial results has been reviewed and recommended by the Audit Committee and taken on record by the Board of Directors at its meeting held on 20th October, 2011. The Statutory Auditors have carried out the above Financial results.