



Bharat Bijlee Limited

Registered Office : Electric Mansion, 6th Floor, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE THREE MONTHS ENDED 30TH JUNE, 2012

PART - I				
Particulars	(Rupees in Lakhs)			
	Three Months Ended 30.06.2012 (Unaudited)	Three Months Ended 31.03.2012 (Unaudited)	Three Months Ended 30.06.2011 (Unaudited)	Year Ended 31.03.2012 (Audited)
1 Income from Operations				
a) Net Sales/Income from Operations (Net of excise duty)	10331	22093	11323	71051
b) Other Operating Income	85	183	154	727
Total Income from operations (net)	10416	22276	11477	71778
2 Expenditure				
a) Cost of materials consumed	9089	11819	10684	53454
b) Purchase of traded goods	594	323	343	1511
c) Change in inventories of finished goods , work in progres and stock in trade	(2275)	4300	(2626)	(1010)
d) Employee benefits expense	1855	1651	1691	6968
e) Depreciation and Amortisation	248	343	189	961
f) Other expenditure	1305	2228	1133	6522
Total Expenditure : (a + b + c + d + e + f)	10816	20664	11414	68406
3 Profit/(Loss) from Operations before Other Income , Finance Costs and Exceptional Items (1-2)	(400)	1612	63	3372
4 Other Income	378	561	343	1960
5 Profit/(Loss) before Interest and Exceptional Items (3+4)	(22)	2173	406	5332
6 Finance Costs	325	383	197	1337
7 Profit/(Loss) after Finance Costs but before Exceptional Items (5-6)	(347)	1790	209	3995
8 Exceptional Item (Profit from sale of Long Term Investments)	-	-	2609	2609
9 Profit/(Loss) from Ordinary Activities before Tax (7+8)	(347)	1790	2818	6604
10 Tax Expense				
Current Tax	-	389	79	1330
Deferred Tax - Debit/(Credit)	(101)	178	(11)	24
MAT Credit	-	(10)	-	(118)
Short/(Excess)Provision for Tax for earlier years	(3)	-	-	-
11 Net Profit/(Loss) from Ordinary Activities after Tax (9-10)	(243)	1233	2750	5368
12 Paid-up Equity Share Capital (Face value of Rs.10/- per share)	565	565	565	565
13 Reserves Excluding Revaluation Reserves				31295
14 Basic and Diluted Earning per Share (Rs.)				
- including exceptional items	(4.30)	21.82	48.66	94.97
- excluding exceptional items	(4.30)	21.82	2.49	48.81
PART - II				
SELECT INFORMATION FOR THE THREE MONTHS ENDED 30TH JUNE, 2012				
Particulars	Three Months Ended 30.06.2012 (Unaudited)	Three Months Ended 31.03.2012 (Unaudited)	Three Months Ended 30.06.2011 (Unaudited)	Year Ended 31.03.2012 (Audited)
A PARTICULARS OF SHAREHOLDING				
1 Public Shareholding				
- Number of Shares	3632326	3632326	3632166	3632326
- Percentage of Shareholding	64.27	64.27	64.27	64.27
2 Promoters and Promoter group shareholding				
a) Pledged / Encumbered				
- Number of Shares	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-
b) Non-Encumbered				
- Number of Shares	2019234	2019234	2019394	2019234
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the Company)	35.73	35.73	35.73	35.73
B INVESTOR COMPLAINTS				
	Three Months Ended 30.06.2012			
Pending at the beginning of the quarter	Nil			
Received during the quarter	4			
Disposed of during the quarter	4			
Remaining unresolved at the end of the quarter	Nil			



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SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED UNDER CLAUSE 41 OF THE LISTING AGREEMENT FOR THE THREE MONTHS ENDED 30TH JUNE, 2012

(Rupees in Lakhs)

Particulars	Three Months	Three Months	Three Months	Year
	Ended 30.06.2012 (Unaudited)	Ended 31.03.2012 (Unaudited)	Ended 30.06.2011 (Unaudited)	Ended 31.03.2012 (Audited)
1. Segment Revenue (net of Excise Duty)				
Net Sales/Income from operations (net of Excise Duty)				
a) Power Systems	3423	14135	5073	42068
b) Industrial Systems	6908	7958	6250	28983
Net Sales/Income from operations	10331	22093	11323	71051
2. Segment Results				
Profit / (Loss) before Finance Costs, Exceptional Items & Tax				
a) Power Systems	(671)	1015	(194)	1503
b) Industrial Systems	1098	1207	927	4744
Total	427	2222	733	6247
Less:				
i. Finance Costs	325	383	197	1337
ii. Unallocable Expenses net of un-allocable income	449	49	327	915
Profit/(Loss) before Exceptional Items & Tax	(347)	1790	209	3995
Add : Exceptional Item	-	-	2609	2609
Profit/(Loss) before Tax	(347)	1790	2818	6604
3. Capital Employed				
(Segment Assets - Segment Liabilities)				
a) Power Systems	12688	13237	12592	13237
b) Industrial Systems	9963	9030	6054	9030
Total Capital Employed in Segments	22651	22267	18646	22267
Add: Unallocable Assets less Liabilities	8966	9593	12239	9593
Total Capital Employed in the Company	31617	31860	30885	31860

Segments are identified as under:

Power Systems = Transformers, Turnkey Projects for electrical sub stations and Maintenance Products

Industrial Systems = Electric Motors, AC Variable Speed Drives and Gearless Machines

Notes :

- The above statement of Financial Results has been reviewed by the Audit Committee and taken on record by the Board of Directors at its meeting held on 31st July, 2012. The Statutory Auditors have carried out Limited Review of the above Financial Results.
- On 09th June 2012, there was a fire in the electric motor storage area at our Airoli Works, Navi-Mumbai. The damaged assets are adequately covered by insurance. There was no major disruption in operations due to the fire and the same are continuing normally. BSE/NSE have been kept informed of the same.
- Previous year's/period's figures have been regrouped / recast / reclassified, wherever necessary.

Date : 31st July, 2012

Nikhil J. Danani
Vice Chairman & Managing Director